

LIL:CS:BM:2024-25

Date: 14.11.2024

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code : 517206	Symbol: LUMAXIND

Subject: Submission of the Newspaper Cuttings of publication of Un-audited Financial Results for 2nd Quarter and Half year ended September 30, 2024.

Ref: Board Meeting held on November 12, 2024.

Dear Sir/Ma'am,

Please find enclosed herewith copies of the Newspaper Cuttings of publication of Un-audited Financial Results for the 2nd Quarter and Half year ended September 30, 2024, published in the following Newspapers:

1. Financial Express (English- All Edition)
2. Jansatta (Hindi- Delhi Edition).

The Published copies of aforesaid results will also be made available on the website of the Company at www.lumaxworld.in/lumaxindustries.

This is for your information and records.

Thanking you,

Yours faithfully,

For **LUMAX INDUSTRIES LIMITED**

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR AND COMPANY SECRETARY
ICSI M.NO. A-8709

Encl.: As stated above



ल्यूमैक्स इंडस्ट्रीज लिमिटेड

पंजी. कार्यालय: द्वितीय तल, इलेक्ट्रॉनिक्स पार्क-III, कर्मवीर चौक, नई दिल्ली-110048
फोन: 011-49687632
ईमेल: lumax@lumaxindustries.com, वेबसाइट: L7489901196PLC023004



30 सितंबर 2024 को समाप्त तिमाही और छमाही के लिये समेकित अर्न्तक्षेत्र परिणामों का सार

Table with 4 columns: विवरण, 30 सितंबर 2024 (अर्न्तक्षेत्र), 30 सितंबर 2023 (अर्न्तक्षेत्र), 30 सितंबर 2023 (अर्न्तक्षेत्र). Rows include: परिचालन से कुल राजस्व, अर्न्तक्षेत्र के लिए शुद्ध लाभ, अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर).

रईअडलोन वित्तीय परिणामों की मुख्य जानकारी इस प्रकार है: परिचालन से कुल राजस्व, अर्न्तक्षेत्र के लिए शुद्ध लाभ, अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर).

Table with 4 columns: विवरण, 30 सितंबर 2024 (अर्न्तक्षेत्र), 30 सितंबर 2023 (अर्न्तक्षेत्र), 30 सितंबर 2023 (अर्न्तक्षेत्र). Rows include: परिचालन से कुल राजस्व, अर्न्तक्षेत्र के लिए शुद्ध लाभ, अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर), अर्न्तक्षेत्र के लिए शुद्ध लाभ (अर्न्तक्षेत्र पर).

रिधियां: 1. ल्यूमैक्स इंडस्ट्रीज लिमिटेड (एन सीएसई) द्वारा जारी 'दि यु' के तौर पर संदर्भित और सहयोगी अर्न्तक्षेत्र समेकित वित्तीय परिणामों की सेवा प्रदाता समिति के 12 नवंबर 2024 को आयोजित अर्न्तक्षेत्र बैठक में अनुमोदित किया है। 2. उपरोक्त सभी (सूचीकृत) दायित्व और प्रकटन अर्न्तक्षेत्र परिणामों के लिए प्रकटन का सार है। 30 सितंबर 2024 को समाप्त तिमाही और छमाही के लिये वित्तीय परिणामों के पूर्ण प्रकटन की वेबसाइट (www.bsindia.com) और बीएसई (www.bseindia.com) तथा कंपनी की वेबसाइट (www.lumaxindustries.com) पर उपलब्ध है।

रसान: मुद्राप्रमाण तिथि: 12 नवंबर 2024

कार्यालय ग्राम पंचायत- याकुतांग विकास खण्ड बद्रपुर फरखाबाद

पत्रांक: मीमांसा/राज्य/वि/15वा वित्त-2024-2025/ दिनांक-13/11/2024 निर्माण सामग्री आपूर्ति हेतु अल्प कालीन निविदा सूचना

राज्य वि/15वा वित्त व राष्ट्रीय ग्राम स्वयंसेवा अभियान अर्न्तगत ग्राम पंचायत - याकुतांग विकास खण्ड बद्रपुर जिला फरखाबाद द्वारा निम्न परियोजनाओं में निर्माण सामग्री संदर्भित कार्य स्थल पर आपूर्ति हेतु दिनांक: 14/11/2024 से 20/11/2024 को अपराह्न 3:00 बजे तक सौद निविदा आमंत्रित कि जाती है जो दिनांक 20/11/2024 को 4:00 बजे अपराह्न ग्राम पंचायत में प्रेषित, अर्न्तक्षेत्र अर्न्तगत उपर्युक्त निविदा दाताओं के समक्ष खोली जाएगी। निविदा प्रवेश दिनांक 14/11/2024 से 20/11/2024 तक अपराह्न 2:00 बजे तक किसी भी कार्य दिवस में प्रातः 10:00 बजे तक पर प्राप्त कि जा सकता है।

Table with 5 columns: क्र.सं., कार्य का नाम, पद, स्वीकृत प्रकलन के अनुसार सामग्री की मात्रा (रु. लाख में), उमान प्रतिशत, निविदा प्रथम क्र.सं. मूल्य. Rows include: 1. निर्देश से कान शायद के पर तक, 2. नाली व इन्टरलॉकिंग, 3. पंचायत पर के बहार इन्टर लॉकिंग क्रिक, 4. इन्टरलॉकिंग कार्य, 5. पंचायत पर रॉस्टर में इन्टरलॉकिंग क्रिक, 6. कर्मचारी स्कूल याकुतांग में कम में टायल एवं रॉस्टर पुराई कार्य, 7. कर्मचारी स्कूल याकुतांग में कायाकल्प कार्य, 8. राजू राठीर के पर से रॉस्टर अंशरी के पर तक, 9. रॉस्टर अंशरी के पर से रॉस्टर अंशरी के पर तक, 10. रॉस्टर अंशरी के पर से रॉस्टर अंशरी के पर तक, 11. नाली व इन्टरलॉकिंग कार्य, 12. कर्मचारी विद्यालय याकुतांग में रॉस्टर कार्य, 13. टायल एवं फ्लोर कार्य, 14. कर्मचारी स्कूल याकुतांग में वालेंट्रीन कार्य, 15. रॉस्टर अंशरी के पर से रॉस्टर अंशरी के पर तक, 16. नाली व इन्टरलॉकिंग कार्य, 17. नाली व इन्टरलॉकिंग कार्य, 18. नाली व इन्टरलॉकिंग कार्य, 19. नाली व इन्टरलॉकिंग कार्य, 20. नाली व इन्टरलॉकिंग कार्य.

निम्न एवं श्रेष्ठ ग्राम पंचायत कार्यस्थल के अर्न्तक्षेत्र को छोड़कर किसी भी कार्य दिवस में देखी जा सकती है। हस्ता./- सचिव

BOOK RUNNING LEAD MANAGER TO THE OFFER and REGISTRAR TO THE OFFER. Includes logos for MARK CORPORATE ADVISORS PRIVATE LIMITED, BEELINE CAPITAL ADVISORS PRIVATE LIMITED, and LINK Intime INDIA LINK INTIME INDIA PRIVATE LIMITED.

COMPANY SECRETARY AND COMPLIANCE OFFICER. C2C Advanced Systems Limited. Mr. Manjeet Singh. Address: C4, Anand Niketan, New Delhi - 110021, India. Includes disclaimer text regarding the company's financial statements and regulatory requirements.

On behalf of Board of Directors, For, C2C ADVANCED SYSTEMS LIMITED. Lakshmi Chandra Managing Director. Place: Bengaluru. Date: November 13, 2024. Includes detailed disclaimer text regarding the company's financial statements and regulatory requirements.

Table with 6 columns: क्र.सं., कार्य का नाम, कार्य की मात्रा (मी.से.), अनुमानित लागत (ला.रु.), अर्न्तक्षेत्र की मात्रा (ला.रु.), अर्न्तक्षेत्र की मात्रा (ला.रु.), अर्न्तक्षेत्र की मात्रा (ला.रु.). Rows include: 1. ग्राम शाहपुर में भूभाग को दुकान से रॉस्टर को दुकान, 2. ग्राम हासनपुर में विद्यालय के पर से रॉस्टर प्रमुख के पर तक सीसी व नाली निर्माण कार्य, 3. ग्राम शाहपुर में मैन सड़क से रॉस्टर के पर व मैन सड़क से सड़क तक के पर तक सीसी निर्माण कार्य, 4. ग्राम बैल्का माली में मैन सड़क से रॉस्टर (बुद्धी) के पर तक सीसी निर्माण कार्य, 5. ग्राम शाहपुर में मैन सड़क से रॉस्टर के पर व मैन सड़क से सुवर्णवर्ण के पर तक सीसी रॉड व नाली निर्माण कार्य, 6. ग्राम शाहपुर में मैन सड़क से रॉस्टर के पर तक सीसी व नाली निर्माण कार्य, 7. ग्राम शाहपुर में अर्न्तक्षेत्र के खेत से मद्दाही तक सीसी रॉड निर्माण कार्य, 8. ग्राम बैल्का माली में मैन सड़क से पुनः मद्दाही के खेत को और सीसी रॉड निर्माण कार्य, 9. राजकीय कृषि प्रकट फेसट मौरपुर मन्देवड में मरम्मत एवं रंगाई पुनाई कार्य.

कामा होल्डिंग्स लिमिटेड (सीआईएन: एल92190डीएल2000पीएलसी04779) पंजीकृत कार्यालय: दि गैलेरीया, झीलपट्टक मयूर विहार, यूनिट नं. 236 एवं 237, द्वितीय तल, मयूर प्लेस, नोएडा लिंक रोड, मयूर विहार फेज I, एएसटीएम, पिनकोड - 110089. Includes financial statements table with columns for Revenue, Profit, and Loss for various periods.

यू.पी. होटल्स लिमिटेड (पंजीकृत कार्यालय: एल92190डीएल2000पीएलसी04779) पंजीकृत कार्यालय: दि गैलेरीया, झीलपट्टक मयूर विहार, यूनिट नं. 236 एवं 237, द्वितीय तल, मयूर प्लेस, नोएडा लिंक रोड, मयूर विहार फेज I, एएसटीएम, पिनकोड - 110089. Includes financial statements table with columns for Revenue, Profit, and Loss for various periods.



CREST VENTURES LIMITED

Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400 021. Tel No: 022-4334 7000 Fax No: 022-4334 7002

CIN: L99999MH1982PLC102697 Website: www.crest.co.in Email: secretarial@crest.co.in

EXTRACT OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2024

LUMAX INDUSTRIES LIMITED. Regd. Office : 2nd Floor, Harbans Bhawan-II, Commercial Complex, Nagal Raya, New Delhi-110046. Website: www.lumaxworld.in/lumaxindustries, Tel: 011 49857832. Email: lumaxshare@lumaxmail.com, CIN: L74899DL1981PLC012804. DK JAIN GROUP

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2024

(₹ in lakhs unless otherwise stated)

Table with 4 columns: Particulars, Quarter Ended 30th September 2024 (Unaudited), Half year ended 30th September 2024 (Unaudited), Quarter Ended 30th September 2023 (Unaudited). Rows include Total Revenue from operations, Net Profit / (Loss) for the period, Total Comprehensive Income, Equity Share Capital, Reserves, Earnings per share, etc.

Notes: 1. The above unaudited consolidated financial results of Lumax Industries Limited ("The Holding Company") and its subsidiary (together referred to as "the Group") and its associate have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held today i.e. November 12, 2024. The Statutory auditor have carried out limited review of the above consolidated financial result of the Holding Company. 2. The above is an extract of the detailed format of Financial Result for the Quarter and half year ended on September 30, 2024 filed with the Stock Exchange under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Place : Gurugram Date : November 12, 2024

Deepak Jain Chairman & Managing Director DIN: 00004972

Table with 7 columns: Sl. No., Particulars, STANDALONE (Quarter ended, Half year ended, Year ended), CONSOLIDATED (Quarter ended, Half year ended, Year ended). Rows include Total Income from Operations, Net Profit / (Loss) for the period, Total Comprehensive Income, Equity Share Capital, Reserves, Earnings per share, etc.

Notes: 1. *After share of profit/(loss) of Associates. 2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 12, 2024. 3. Previous period figures have been regrouped / reclassified, wherever considered necessary. 4. The above is an extract of the detailed format of quarterly / annual financial results filed with Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations.

For Crest Ventures Limited, Sd/- Vijay Choraria Managing Director [DIN: 00021446]

Place : Mumbai Date : November 12, 2024

...continued from previous page.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Table with 2 columns: Bid/Issue Period (except the Bid/Issue Closing Date) and Bid/Issue Closing Date. Rows include Submission and Revision in Bids, Submission of electronic applications (Online ASBA through 3-in-1 accounts), Submission of electronic applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹0.50 million), etc.

Table with 2 columns: Modification/ Revision/cancellation of Bids and Indicative Date. Rows include Upward Revision of Bids by QIBs and Non-Institutional Investors categories, Upward or downward Revision of Bids or cancellation of Bids by RIBs, Eligible Employees Bidding in the Employee Reservation Portion and Eligible Shareholders bidding in the Shareholders' reservation.

* UPI mandate end time and date shall be at 05:00 p.m. on Bid/Issue Closing Date. * QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Table with 2 columns: Event and Indicative Date. Rows include Bid/Issue Closing Date, Finalisation of Basis of Allotment with the Designated Stock Exchange, Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account, Credit of Equity Shares to demat accounts of Allottees, Commencement of trading of the Equity Shares on the Stock Exchanges.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein at least 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis as decided by our Company in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors ("Anchor Investor Allocation Price").

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 243 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 629 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 100,000,000,000 divided into 10,000,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 75,000,000,000 divided into 7,500,000,000 Equity Shares of face value of ₹ 10 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 113 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: NTPC Limited and its nominees signed our Memorandum of Association, following which an initial allotment of 100 Equity Share was made to each Chandan Kumar Mondol, Mohit Bhargava, Vinay Kumar, Sangeeta Kaushik, Avnish Srivastava, Aditya Dar and Renu Narang. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 113 of the RHP.

LISTING: The Equity Shares once issued through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received in-principle approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters each dated October 18, 2024. For the purposes of the Issue, NSE shall be the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 629 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Document. The investors are advised to refer to page 543 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 548 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 549 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and bidders should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue, including the risks involved. The Equity Shares of face value of ₹10 each have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the RHP.

ASBA * Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021, CDBT Circular No. 3 of 2023 dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail category; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 572 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmid=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGERS

Table with 5 columns: IDBI capital, HDFC BANK, IIFL CAPITAL, nuvama, KFINTECH. Each column contains details of the respective lead manager, including address, contact information, and website.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, IDBI Capital Markets & Securities Limited at www.idbicapital.com, HDFC Bank Limited at www.hdfcbank.com, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the Company, NTPC GREEN ENERGY LIMITED at www.ngel.in and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Issue at www.ngel.in, www.idbicapital.com, www.hdfcbank.com, www.iiflcap.com, www.nuvama.com and www.kfintech.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, NTPC GREEN ENERGY LIMITED: Tel: +91 11 2436 2577; BRLMs: IDBI Capital Markets & Securities Limited, Telephone: +91 22 4069 1953; HDFC Bank Limited, Tel: +91 22 3395 8233; IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), Tel: +91 22 4646 4728 and Nuvama Wealth Management Limited, Tel: +91 22 4009 4400 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

NTPC GREEN ENERGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated November 12, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IDBI Capital Markets & Securities Limited at www.idbicapital.com, HDFC Bank Limited at www.hdfcbank.com, IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com and Nuvama Wealth Management Limited at www.nuvama.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.ngel.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") or an exemption from such registration. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A) in accordance with Rule 144A or another available exemption from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in, and in reliance on, Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.